

# Welcome to our Practice

Today's Date 08/08/2019

## PATIENT INFORMATION:

Mr.  Mrs.  Ms.  Dr. First Name \_\_\_\_\_ M.I. \_\_\_\_\_ Last Name \_\_\_\_\_  
Sex:  Male  Female Birth Date \_\_\_\_\_ Age \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_ E-mail \_\_\_\_\_  
Street \_\_\_\_\_ Apt. \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Home Tel. (\_\_\_\_\_) \_\_\_\_\_ Cell. (\_\_\_\_\_) \_\_\_\_\_ Have you ever been a patient of our practice?  Yes  No  
Referred By \_\_\_\_\_ FIRST NAME \_\_\_\_\_ LAST NAME \_\_\_\_\_ Has a family member ever been a patient of our practice?  Yes  No  
Dentist \_\_\_\_\_ FIRST NAME \_\_\_\_\_ LAST NAME \_\_\_\_\_ Orthodontist \_\_\_\_\_ FIRST NAME \_\_\_\_\_ LAST NAME \_\_\_\_\_  
Medical Dr. \_\_\_\_\_ FIRST NAME \_\_\_\_\_ LAST NAME \_\_\_\_\_ Preferred Pharmacy \_\_\_\_\_ Tel. (\_\_\_\_\_) \_\_\_\_\_  
Driver's Lic.# \_\_\_\_\_ Nearest relative not living with you \_\_\_\_\_ FIRST NAME \_\_\_\_\_ LAST NAME \_\_\_\_\_ Tel. (\_\_\_\_\_) \_\_\_\_\_  
Employer \_\_\_\_\_ Bus. Tel. (\_\_\_\_\_) \_\_\_\_\_ Personal Payment Type:  Cash  Check  Credit Card  
In case of emergency, please contact \_\_\_\_\_ Tel. (\_\_\_\_\_) \_\_\_\_\_ Relation \_\_\_\_\_

## WHO WILL BE RESPONSIBLE FOR YOUR ACCOUNT:

Self (If self, skip this section)  Spouse  Father  Mother  Other \_\_\_\_\_  
Name \_\_\_\_\_ FIRST NAME \_\_\_\_\_ LAST NAME \_\_\_\_\_ S.S.# \_\_\_\_\_ Birth Date \_\_\_\_\_ Age \_\_\_\_\_  
Tel. (\_\_\_\_\_) \_\_\_\_\_ Cell. (\_\_\_\_\_) \_\_\_\_\_ E-mail \_\_\_\_\_  
Street \_\_\_\_\_ Apt. \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Driver's Lic.# \_\_\_\_\_ Employer \_\_\_\_\_ Bus. Tel. (\_\_\_\_\_) \_\_\_\_\_

## SPOUSE OR OTHER GUARANTOR INFORMATION: (IF DIFFERENT FROM ABOVE)

Name \_\_\_\_\_ FIRST NAME \_\_\_\_\_ LAST NAME \_\_\_\_\_ Relation \_\_\_\_\_ S.S.# \_\_\_\_\_ Birth Date \_\_\_\_\_  
Street \_\_\_\_\_ Apt. \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Tel. (\_\_\_\_\_) \_\_\_\_\_ Employer \_\_\_\_\_ Bus. Tel. (\_\_\_\_\_) \_\_\_\_\_

## INSURANCE INFORMATION:

**Student:** . . . . .  Full Time  Part Time  Not . . . . . School Name and Address \_\_\_\_\_ SCHOOL NAME \_\_\_\_\_ ADDRESS \_\_\_\_\_  
**Marital Status:**  Married  Divorced  Widowed  Single  Legally Separated \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
**Employed:** . . . . .  Full Time  Part Time  Retired  Not . . . . . Do you belong to a PPO or HMO?  Yes  No

## PRIMARY DENTAL INSURANCE COMPANY:

Employer \_\_\_\_\_  
Bus. Address \_\_\_\_\_ ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
Bus. Tel. (\_\_\_\_\_) \_\_\_\_\_ Plan \_\_\_\_\_  
Ins. Co. Name \_\_\_\_\_ I.D. # \_\_\_\_\_  
Address \_\_\_\_\_ ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
Tel. (\_\_\_\_\_) \_\_\_\_\_ Group Name \_\_\_\_\_  
Group # \_\_\_\_\_ Insured Party \_\_\_\_\_ FIRST NAME \_\_\_\_\_ LAST NAME \_\_\_\_\_  
Relation \_\_\_\_\_ Birth Date \_\_\_\_\_ Sex:  M  F  
S.S. # \_\_\_\_\_ Tel. (\_\_\_\_\_) \_\_\_\_\_  
Address \_\_\_\_\_ ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

## PRIMARY MEDICAL INSURANCE COMPANY:

Employer \_\_\_\_\_  
Bus. Address \_\_\_\_\_ ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
Bus. Tel. (\_\_\_\_\_) \_\_\_\_\_ Plan \_\_\_\_\_  
Ins. Co. Name \_\_\_\_\_ I.D. # \_\_\_\_\_  
Address \_\_\_\_\_ ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
Tel. (\_\_\_\_\_) \_\_\_\_\_ Group Name \_\_\_\_\_  
Group # \_\_\_\_\_ Insured Party \_\_\_\_\_ FIRST NAME \_\_\_\_\_ LAST NAME \_\_\_\_\_  
Relation \_\_\_\_\_ Birth Date \_\_\_\_\_ Sex:  M  F  
S.S. # \_\_\_\_\_ Tel. (\_\_\_\_\_) \_\_\_\_\_  
Address \_\_\_\_\_ ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

## SECONDARY DENTAL INSURANCE COMPANY:

Employer \_\_\_\_\_  
Bus. Address \_\_\_\_\_ ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
Bus. Tel. (\_\_\_\_\_) \_\_\_\_\_ Plan \_\_\_\_\_  
Ins. Co. Name \_\_\_\_\_ I.D. # \_\_\_\_\_  
Address \_\_\_\_\_ ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
Tel. (\_\_\_\_\_) \_\_\_\_\_ Group Name \_\_\_\_\_  
Group # \_\_\_\_\_ Insured Party \_\_\_\_\_ FIRST NAME \_\_\_\_\_ LAST NAME \_\_\_\_\_  
Relation \_\_\_\_\_ Birth Date \_\_\_\_\_ Sex:  M  F  
S.S. # \_\_\_\_\_ Tel. (\_\_\_\_\_) \_\_\_\_\_  
Address \_\_\_\_\_ ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

## SECONDARY MEDICAL INSURANCE COMPANY:

Employer \_\_\_\_\_  
Bus. Address \_\_\_\_\_ ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
Bus. Tel. (\_\_\_\_\_) \_\_\_\_\_ Plan \_\_\_\_\_  
Ins. Co. Name \_\_\_\_\_ I.D. # \_\_\_\_\_  
Address \_\_\_\_\_ ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
Tel. (\_\_\_\_\_) \_\_\_\_\_ Group Name \_\_\_\_\_  
Group # \_\_\_\_\_ Insured Party \_\_\_\_\_ FIRST NAME \_\_\_\_\_ LAST NAME \_\_\_\_\_  
Relation \_\_\_\_\_ Birth Date \_\_\_\_\_ Sex:  M  F  
S.S. # \_\_\_\_\_ Tel. (\_\_\_\_\_) \_\_\_\_\_  
Address \_\_\_\_\_ ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

## HEALTH HISTORY:

**To our patients:** Although oral surgeons primarily treat the area in and around your mouth, your mouth is part of your entire body. Health problems that you may have, or medications that you may be taking, could have an important interrelationship with the care that you will be receiving. Thank you for answering the following questions. Your answers are for our records only and will be considered confidential.

Reason for today's office visit? \_\_\_\_\_

- |                                                                                                                      | Yes                      | No                       |
|----------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|
| 1. <b>Height</b> _____ <b>Weight</b> _____ Are you in good health? .....                                             | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Have there been any changes in your general health in the past year? .....                                        | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Are you under the care of a physician? ..... <b>Date of last visit</b> _____                                      | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>If so, for what are you being treated?</b> _____                                                                  |                          |                          |
| 4. Have you had any illness, operation or been hospitalized in the past five years? .....                            | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>If so, describe</b> _____                                                                                         |                          |                          |
| 5. Do you have unhealed / recurrent injuries or inflamed areas, growths or sore spots in or around your mouth? ..... | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>If so, describe where</b> _____                                                                                   |                          |                          |
| 6. Do you have a prosthetic joint / implant? ..... <b>If so, describe where</b> _____                                | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you had a heart valve replacement or vascular graft? .....                                                   | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Have you ever had general anesthesia? .....                                                                       | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Have you, or a family member, had any unusual or serious reactions to general anesthesia? .....                   | <input type="checkbox"/> | <input type="checkbox"/> |
| 10. Has a physician or previous dentist recommended that you take antibiotics prior to your dental treatment? .....  | <input type="checkbox"/> | <input type="checkbox"/> |

HAVE YOU HAD, OR DO YOU CURRENTLY HAVE:	YES	NO	NOTES
11. Rheumatic fever?			
12. Damaged heart valves / mitral valve prolapse?			
13. Heart murmur?			
14. High blood pressure?			
15. Low blood pressure?			
16. Chest pain / angina?			
17. Heart attack(s)?			
18. Irregular heart beat?			
19. Cardiac pacemaker?			
20. Heart surgery?			
21. Pneumonia, bronchitis, chronic cough?			
22. Asthma?			
23. Hay fever / sinus problems?			
24. Snoring?			
25. Sleep apnea / CPAP?			
26. Difficult breathing / other lung trouble?			
27. Tuberculosis?			
28. Emphysema?			
29. Do you smoke or vape? If so, how much a day _____			
30. Do you use chewing tobacco?			
31. Blood transfusion?			
32. Blood disorder such as anemia?			
33. Bruise easily?			
34. Bleeding tendency / abnormal bleed?			
35. Hepatitis, jaundice, or liver disease?			
36. Infectious mononucleosis?			
37. Gallbladder trouble?			

HAVE YOU HAD, OR DO YOU CURRENTLY HAVE:	YES	NO	NOTES
38. Fainting spells?			
39. Convulsions / epilepsy?			
40. Stroke?			
41. Thyroid trouble?			
42. Diabetes?			
43. Low blood sugar?			
44. Kidney trouble?			
45. High cholesterol?			
46. Are you on dialysis?			
47. Swollen ankles / arthritis / joint disease?			
48. Osteoporosis / osteopenia?			
49. Osteonecrosis?			
50. Stomach / acid reflux?			
51. Contagious diseases?			
52. Sexually transmitted diseases?			
53. Problems with immune system? Possibly from medication / surgery, etc.			
54. Delay in healing?			
55. A tumor or growth?			
56. Cancer / radiation therapy / chemotherapy?			
57. Chronic fatigue / night sweats?			
58. Are you on a diet?			
59. A history of alcohol abuse?			
60. A history of marijuana or other drug use?			
61. Contact lenses?			
62. Eye disease / glaucoma?			
63. Mental health problems / anxiety / depression?			
64. A removable dental appliance?			
65. Pain or clicking of jaws when eating?			

66. Is there a possibility of pregnancy?  **Yes**  **No**  
 67. Expected delivery date? \_\_\_\_\_

68. Are you nursing?  **Yes**  **No**  
 69. Are you taking birth control pills?  **Yes**  **No**

**Note:** Antibiotics (such as penicillin) may alter the effectiveness of birth control pills. Consult your physician / gynecologist for assistance regarding other methods of birth control.

ARE YOU NOW TAKING:	YES	NO	NOTES
70. Any kind of medication, drug, pills?			
71. Blood thinners (Coumadin, Plavix, Aspirin, Vitamin E, Ginko biloba, Aggrenox, Pradaxa, Fish oil)?			
72. Have you ever taken diet pills?			
73. Any natural product, herbal supplement or homeopathic remedy?			
74. Are you taking, or have you ever taken bone density meds, RANKL inhibitors or bisphosphonates such as Denosumab, Fosamax, Boniva, Actonel, IV-Zometa, Aredia, Reclast, or Evista in the past 12 years?			
75. Tranquilizers, sleeping pills, anti-depressants, and/or narcotics on a regular basis? If so, please list:			
76. If you are under the care of a physician for pain management, or recovering from drug addiction please select the medication you are currently taking: <input type="checkbox"/> Methadone <input type="checkbox"/> Suboxone <input type="checkbox"/> Oxycodone <input type="checkbox"/> Fentanyl <input type="checkbox"/> Other _____ Treating doctor: _____ <small>FIRST NAME LAST NAME</small>			
77. Please list any medications you are currently taking:			
Medication	Dosage	Frequency	

ARE YOU ALLERGIC TO, OR HAD A REACTION TO:	YES	NO	NOTES
78. Local anesthetic (numbing meds.)?			
79. Penicillin?			
80. Other antibiotics?			
81. Sulfa drugs?			
82. Sodium pentothal / Valium /other tranquilizers?			
83. Aspirin?			
84. Amoxicillin?			
85. Codeine or other narcotics?			
86. Latex?			
87. Soy?			
88. Eggs / yolk?			
89. Sulfites?			
90. Do you have any known allergies?			
91. Please list any allergies other than drug allergies:			
92. Please list any other medication or antibiotic you are allergic to:			
Medication / Antibiotic Name			

If you are having surgery **today**, have you had anything to eat or drink in the last 6 (six) hours?  Yes  No  
 Who is driving you home? \_\_\_\_\_

Is there any condition concerning your health that the Doctor should be told about?  Yes  No – If Yes, describe \_\_\_\_\_

Do you wish to speak to the Dr. privately about anything?  Yes  No

Is there a family history of:  
 Cancer  Diabetes  Heart disease  Anesthesia problems

Is this visit related to an accident?  Yes  No  
 If Yes, what type of accident?  Automobile  Work related  Other  
 Date of injury \_\_\_\_\_  
 Insurance company handling the claim \_\_\_\_\_  
 Claim number \_\_\_\_\_  
 Name of attorney / adjustor \_\_\_\_\_  
 Telephone number (\_\_\_\_\_) \_\_\_\_\_

I certify that I have read and I understand the questions above. I acknowledge that my questions, if any, about the inquiries set forth above have been answered to my satisfaction. I will not hold my doctor, or any other member of his / her staff, responsible for any errors or omissions that I have made in the completion of this form.

X \_\_\_\_\_ X \_\_\_\_\_ X \_\_\_\_\_ X \_\_\_\_\_  
Signature of patient (Parent or Guardian if Minor) Date Reviewed by Date

### FEES & PAYMENTS

We make every effort to keep down the cost of your care. You can help by paying upon completion of each visit. Other arrangements can be made with our office manager depending upon special circumstances. An estimate of the charge for any procedure or surgery you may require will be given to you upon request. If you have any dental and/or medical insurance we will be glad to fill out the proper forms, but please complete the identifying information on this form.

Please remember that insurance is considered a method of reimbursing the patient for fees paid to the doctor and is not a substitute for payment. Some companies pay fixed allowances for certain procedures and others pay a percentage of the charge. **It is your responsibility to pay any deductible amount, co-insurance or any other balance not paid for by your insurance company.** You will be responsible for all collection costs, attorneys fees, and court costs.

X \_\_\_\_\_ X \_\_\_\_\_  
Signature of patient (Parent or Guardian if Minor) Date

This signature on file is my authorization for the release of information necessary to process my claim. I hereby authorize payment to this doctor named of the benefits otherwise payable to me.

X \_\_\_\_\_ X \_\_\_\_\_  
Signature of patient: (Parent or Guardian if Minor) Date

### AUTHORIZATION

I authorize my surgeon and his / her designated staff, to perform an oral and maxillofacial examination, for the purpose of diagnosis and treatment planning. Furthermore, I authorize the taking of all x-rays required as a necessary part of this examination. In addition, if medically necessary, I authorize the release of any information acquired in the course of my examination and treatment to my other doctors and/or insurance carriers. I permit messages to be left on my phone and / or mobile phone concerning my appointment.

X \_\_\_\_\_ X \_\_\_\_\_ X \_\_\_\_\_  
Signature of patient (Parent or Guardian if Minor) Doctor Date

I hereby acknowledge that a copy of this office's Notice of Privacy Practices has been made available to me. I have been given the opportunity to ask any questions I may have regarding this Notice.

X \_\_\_\_\_ X \_\_\_\_\_  
Signature of patient (Parent or Guardian if Minor) Date

## OFFICE PAYMENT POLICY

Please read the following to understand our office payment policy.

1. The patient or guardian is responsible for all charges incurred at this office and will be required to pay their estimated portion the day of the surgery or 50% of the charges one week before implant or bone grafting surgery. The remaining balance is due on the day of the surgery.
2. As a courtesy to you, we will contact your insurance for benefits, eligibility and prepare and file your insurance claim to the best of our ability. Most insurances carriers pay claims within 30-60 days. If you have not been notified of payment by the sixth week, you should contact your insurance carrier. Please remember, **IN THE EVENT YOUR INSURANCE DOES NOT PAY FOR THE SERVICES PROVIDED, YOU ARE FULLY RESPONSIBLE FOR THE CHARGES DUE TO OUR OFFICE.** The insurance companies do not allow us to set their premium rates and we in turn do not permit them to arbitrarily set our fee schedule. **IT IS YOUR RESPONSIBILITY TO KNOW YOUR INSURANCE BENEFITS SUCH AS DEDUCTIBLES, LIMITATIONS, PREAUTHORIZATIONS, FREQUENCY LIMITS, NON-DUPLICATING CLAUSE, INSURANCE REQUIREMENTS SUCH AS PREAUTHORIZATIONS, ETC.**
3. If you are a member of a PPO/HMO that the doctor is contracted with, we will abide by all rules of our contract. If the doctor is **NOT** a member of your health plan, you will be responsible for all non- covered amounts. **IT IS YOUR RESPONSIBILITY TO KNOW WHO YOUR INSURANCE PROVIDERS ARE AND BE AWARE OF YOUR INSURANCE BENEFITS.**
4. The doctor is **NOT** a Medicare Provider. This means that we will **NOT** file for benefits and **NOT** accept assignment of benefits.
5. Please understand that the estimate you were given of your portion **IS ONLY AN ESTIMATE.** Regardless of any reason for denial or nonpayment by your carrier, any unpaid balance will become the patient's full responsibility and is due and payable 90 days from the date of billing. We do not know each insurance carrier's individual rules and regulations. If you wish to determine your benefits or provisions of your insurance carrier, **YOU** should contact your employer, union or insurance carrier to obtain precise information about your coverage. **VERBAL AND/OR WRITTEN APPROVAL FROM YOUR INSURANCE COMPANY DOES NOT GUARANTEE PAYMENT.**
6. We accept cash, debit card, check (with driver's license), money order, American Express, Visa, MasterCard and Discover. **ALL CHECKS NOT HONORED BY YOUR BANK WILL BE ELECTRONICALLY COLLECTED FROM YOUR ACCOUNT AND YOU WILL BE CHARGED \$25.00 BY OUR OFFICE.**

My signature below certifies that I have read and, if requested, received one copy of this policy. I have also asked any questions I have regarding cost prior to services being rendered.

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Patient or Responsible Party's Signature

---

Date

**PATIENT CONSENT FORM**

Our Notice of Privacy Practices provides information about how we may use and disclose protected health information about you. The Notice contains a Patient Rights section describing your rights under the law. You have the right to review our Notice before signing this Consent. The terms of our Notice may change. If we change our Notice, you may obtain a revised copy by contacting our office.

You have the right to request that we restrict how protected health information about you is used or disclosed for treatment, payment or health care operations. We are not required to agree to this restriction, but if we do, we shall honor that agreement.

By signing this form, you consent to our use and disclosure of protected health information about you for treatment, payment and health care operations. You have the right to revoke this Consent, in writing, signed by you. However, such a revocation shall not affect any disclosures we have already made in reliance on your prior Consent. The Practice provides this form to comply with the Health Insurance Portability and Accountability Act of 1996 (HIPAA).

The patient understands that:

- Protected health information may be disclosed or used for treatment, payment or health care operations.
- The Practice has a Notice of Privacy Practices and that the patient has the opportunity to review this Notice.
- The Practice reserves the right to change the Notice of Privacy Policies.
- The patient has the right to restrict the uses of their information but the Practice does not have to agree to those restrictions.
- The patient may revoke this Consent, in writing, at any time and all future disclosures will then cease.
- The Practice may condition treatment upon the execution of this Consent.
- List family/friend we are allowed to disclose your medication information to:

\_\_\_\_\_

Signed: \_\_\_\_\_

Print Name: \_\_\_\_\_

Patient or Guardian

Relationship to Patient (if other than patient): \_\_\_\_\_

Date: \_\_\_\_\_

In front of \_\_\_\_\_

Witness (Practice Representative)